

LFPT PATIENT INFORMATION SHEET

Patient's Name: _____ Email: _____

Street/Mailing Address: _____ City and Zip: _____

Date of Birth: ____/____/____ Age: _____ Sex: [M / F] SS Last 4 Digits: _____

Home phone: (____) _____ Cell phone: (____) _____ Work phone: (____) _____

I would like to receive
my statements by:
☐ mail or ☐ Mail

I prefer to be notified of my appointments by (any or all) : EMAIL PHONE CALL TEXT MESSAGE

Emergency Contact #1: _____ Relationship to Patient: _____ phone: _____

Emergency Contact #2: _____ Relationship to Patient: _____ phone: _____

OK to leave a detailed message with Emergency Contacts? YES ☐ NO ☐

PLEASE PRESENT YOUR INSURANCE CARD(S) & PHOTO I.D. TO OUR OFFICE COORDINATOR

Primary Insurance: _____ Secondary Insurance: _____

Referring Doctor: _____ Primary Care Doctor: _____

Have you received PT, Massage, Occupational Therapy, Speech or Massage at another clinic this year? ☐ YES ☐ NO

Are you currently receiving any IN-HOME therapy? (ie: speech, occupational, physical) ☐ YES ☐ NO

How did you hear about us? ☐ Doctor ☐ Family/Friend ☐ Insurance Co. ☐ Location ☐ Website ☐ Other _____

WERE YOU REFERRED HERE FOR TREATMENT RESULTING FROM A

Work Injury: YES or NO Date of Injury: _____ CLAIM#: _____

Employer name: _____ Have you been treated for this injury at another clinic? ☐ YES ☐ NO

Car Accident: YES or NO Date of Injury: _____ ***PLEASE PROVIDE PIP INFORMATION**

CLAIM#: _____

PAYMENT POLICY

Payment is required in full at the time of service, unless you have made other arrangements with this office prior to receiving services. As a courtesy, we will bill your primary insurance for you. Your insurance may not pay any or only a part of your bill. I understand that a re-billing fee/finance charge complying with Washington State Law will be applied to any overdue balance. In regards to Medicare: I understand my provider agrees to accept the Medicare allowed charge, and I am only responsible for the deductible, co-insurance, and non-covered services. If a referral from a primary doctor is required by my insurance, this referral must be received by this office prior to the services rendered. I am responsible for obtaining the appropriate referral. I consent to treatment by authorized personnel of LFPT as dictated by prudent medical practice

INSURANCE REQUIREMENTS

I understand that I am responsible for knowing and understanding my insurance policy including benefits, co-pays, deductibles, covered providers including laboratory and radiology services, medication formularies and any other medical service requirements.

- I have read, understand and agree to the above payment and insurance policies.
- I authorize this provider or my insurance company to release any information required to process all claims
- I authorize that all charges may be submitted on my behalf to my insurance carrier and that any payment may be paid directly to the provider of services. I agree that if any payments are sent to me despite my assignment of benefits to Provider, I will promptly forward the funds and explanation of benefits/payment to Provider.
- "If either party seeks the counsel of a lawyer for the enforcement of any provision of this contract, then the prevailing party shall be entitled to reasonable attorney fees, any collection costs and/or court costs."
- I acknowledge that I have read the Medical Record Privacy Policy and understand that I may receive a copy if so desired by myself.

Signed: _____ Dated: _____

(Parent/Guardian signature required for minors)

I understand that if I need to cancel my appointment, and do not give 1 business day notice or no show my appointment, I will be charged a \$75 cancellation fee. Repeated cancels or no-shows could result in dismissal from our clinic.

FOR OFFICE USE ONLY:

Therapist: _____
LFPT Acct# _____

Dx per Referral: _____

PATIENT HISTORY

Name _____ Preferred Name _____ Male/Female _____ Date _____
 Birth Date _____ Age _____ Occupation _____ Currently off work? Y / N
 Area of injury/symptoms _____ Date injury/symptoms started _____
 How did your symptoms start? _____
 List 1 or 2 things you are unable to do now that you could do before your injury/symptoms started _____

Please rate your pain on the scale below. (The worst it's been in the last 24 hours)



What decreases the pain? _____

What increases the pain? _____

Do you have any numbness/tingling? Y / N Where? _____

Have you had x-rays, CT, MRI or blood tests? Y / N Findings? _____

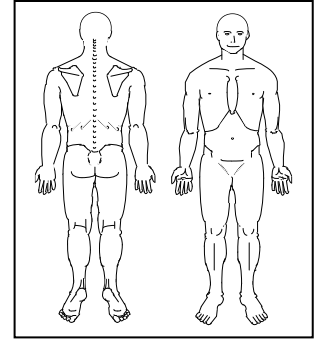
Have you or a family member EVER been diagnosed with any of the following?

WHO

Arthritis	Yes		Hepatitis	Yes	
Asthma	Yes		Pacemaker	Yes	
Cancer (type)	Yes		Stroke	Yes	
Diabetes	Yes		Tuberculosis	Yes	
Epilepsy	Yes		Are you pregnant?	Yes	
High Blood Pressure	Yes		List Other Medical Problems		
Heart Problems	Yes				

Circle painful areas on the diagram

If pain travels, draw arrows.



To the best of your ability, list all medications: prescription, over-the-counter, herbal, vitamin/mineral/dietary (nutritional) supplements with each medication's name, dosage, frequency, and route of administration:

To the best of your ability, estimate your height: _____ and weight: _____

Have you fallen more than once, or had an injury due to a fall in the past year? Yes No

Have you been seen by a healthcare provider, or had any injuries, surgeries, or other major medical problems in the past 5 years? Please provide approximate dates and type:

<u>Date</u>	<u>Injury/Surgery/Medical Problem</u>	<u>Date</u>	<u>Injury/Surgery/Medical Problem</u>

Your Personal Goals for Therapy. Please choose 3-4 that are most important to you.

- _____ Relieve/reduce pain
- _____ Learn self-care techniques and prevention
- _____ Resume/improve household chores, i.e. vacuuming, cleaning, etc.
- _____ Resume/improve self-care activities, i.e. dressing, fixing hair, etc.
- _____ Resume/improve yard work, gardening, etc.
- _____ Return to work activities: specify _____
- _____ Return to sports/recreation/hobbies; specify _____
- _____ Regain mobility/increase flexibility
- _____ Increase sitting tolerance
- _____ Increase standing tolerance
- _____ Increase walking distance and speed
- _____ Improve posture
- _____ Improve sleep
- _____ Learn proper body mechanics - how to do an activity correctly
- _____ Reduce body weight

NAME _____

DATE _____

TIME _____

AM/PM _____

☐ Initial Visit☐ Discharge Visit**FUNCTIONAL INDEX**

Choose the one answer in each section that best describes your condition.

WALKING

- ☐ Symptoms do not prevent me walking any distance.
- ☐ Symptoms prevent me walking more than 1 mile.
- ☐ Symptoms prevent me walking more than 1/2 mile.
- ☐ Symptoms prevent me walking more than 1/4 mile.
- ☐ I can only walk using a stick or crutches.
- ☐ I am in bed most of the time and have to crawl to the toilet.

WORK

(Applies to work in home and outside)

- ☐ I can do as much work as I want to.
- ☐ I can only do my usual work, but no more.
- ☐ I can do most of my usual work, but no more.
- ☐ I cannot do my usual work.
- ☐ I can hardly do any work at all (only light duty).
- ☐ I cannot do any work at all.

PERSONAL CARE

(Washing, Dressing, etc.)

- ☐ I can manage all personal care without symptoms.
- ☐ I can manage all personal care with some increased symptoms.
- ☐ Personal care requires slow, concise movements due to increased symptoms.
- ☐ I need help to manage some personal care.
- ☐ I need help to manage all personal care.
- ☐ I cannot manage any personal care.

SLEEPING

- ☐ I have no trouble sleeping.
- ☐ My sleep is mildly disturbed (less than 1 hr. sleepless).
- ☐ My sleep is mildly disturbed (1–2 hrs. sleepless).
- ☐ My sleep is moderately disturbed (2–3 hrs. sleepless).
- ☐ My sleep is greatly disturbed (3–5 hrs. sleepless).
- ☐ My sleep is completely disturbed (5–7 hrs. sleepless).

RECREATION/SPORTS

(Indicate Sport if Appropriate _____)

- ☐ I am able to engage in all my recreational/sports activities without increased symptoms.
- ☐ I am able to engage in all my recreational/sports activities with some increased symptoms.
- ☐ I am able to engage in most, but not all of my usual recreational/sports activities because of increased symptoms.
- ☐ I am able to engage in a few of my usual recreational/sports activities because of my increased symptoms.
- ☐ I can hardly do any recreational/sports activities because of increased symptoms.
- ☐ I cannot do any recreational/sports activities at all.

ACUITY (Answer on initial visit.)

How many days ago did onset/injury occur? _____ days

CONCENTRATION

- ☐ I can concentrate fully when I want to with no difficulty.
- ☐ I can concentrate fully when I want to with slight difficulty.
- ☐ I have a fair degree of difficulty in concentrating when I want to.
- ☐ I have a lot of difficulty in concentrating when I want to.
- ☐ I have a great deal of difficulty in concentrating when I want to.
- ☐ I cannot concentrate at all.

HEADACHES

- ☐ I have no headaches at all.
- ☐ I have slight headaches which come less than 3 per week.
- ☐ I have moderate headaches which come infrequently.
- ☐ I have moderate headaches which come 4 or more per week.
- ☐ I have severe headaches which come frequently.
- ☐ I have headaches almost all of the time.

READING

- ☐ I can read as much as I want without increased symptoms.
- ☐ I can read as much as I want with slight symptoms.
- ☐ I can read as much as I want with moderate symptoms.
- ☐ I cannot read as much as I want because of moderate symptoms.
- ☐ I can hardly read at all because of severe symptoms.
- ☐ I cannot read at all.

TALKING

- ☐ I can talk without any increased symptoms.
- ☐ I can talk as long as I want with slight symptoms in my jaws.
- ☐ I can talk as long as I want with moderate symptoms in my jaws.
- ☐ I cannot talk as long as I want because of moderate symptoms in my jaws.
- ☐ I can hardly talk at all because of severe symptoms in my jaws.
- ☐ I cannot talk at all.

EATING

- ☐ I can eat whatever I want without symptoms.
- ☐ I can eat whatever I want but it gives extra symptoms.
- ☐ Symptoms prevent me from eating regular food, but I can manage if I avoid hard foods.
- ☐ Symptoms prevent me from chewing anything other than soft foods.
- ☐ I can chew soft foods occasionally, but I primarily adhere to a liquid diet.
- ☐ I cannot chew at all and maintain a liquid diet.



NOTICE OF PRIVACY PRACTICES

Effective Date: February 1, 2018

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION

PLEASE REVIEW IT CAREFULLY

If you have any questions about this notice, please contact our Privacy Officer:

Lynden Family Physical Therapy, Attn: Steve Korthuis
1824 Front Street, Suite A
Lynden, WA 98264
(360)354-0585
email@lyndenfamilypt.com

This notice describes the procedures and practices that this clinic and its professional, support and administrative staff follow to protect the privacy of your health information.

YOUR HEALTH INFORMATION

This notice applies to the information and records we have about your health, health status, and the health care and services you receive at this office. Your health information may include information created and received by this office, it may be in the form of written or electronic records or spoken words, and it may include information about your health history, health status, symptoms, examinations, test results, diagnoses, treatments, procedures, prescriptions, related billing activity and similar types of health-related information.

We are required by law to maintain the privacy of your health information and to give you this notice. It will tell you about the ways in which we may use and disclose health information about you and describes your rights and our obligations regarding the use and disclosure of that information. We are required to abide by the terms of this notice, and to notify you of a breach of your unsecured health information.

HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

We may use and disclose health information for the following purposes:

- **For Treatment.** We may use health information about you to provide you with medical treatment or services. We may disclose health information about you to doctors, nurses, technicians, office staff or other personnel who are involved in taking care of you and your health.

For example, the doctor who referred you for physical therapy may be treating you for a medical or orthopedic condition and we may need to know about that and any other health problems that could complicate your treatment. We may use your medical history to decide what treatment is best for you. We will consult with your doctor and send reports about your treatment to the doctor. We do this to provide the most appropriate care for you.

Different personnel in our office may share information about you and disclose information to people who do not work in our office in order to coordinate your care, such as telephoning your doctor and getting needed information. Family members and other health care providers may be part of your physical therapy outside this office and that may require us to provide information about you.

- **For Payment.** We may need to use or disclose health information about you in order to obtain payment for our health care services. For example, we may bill your health plan or insurance company or other third party for your treatment in this clinic. We may also need to tell your health plan or insurance company about a treatment you are going to receive in order to obtain prior approval, or to determine whether your plan will pay for the treatment.
- **For Health Care Operations.** We may use and disclose health information about you in order to manage the clinic and ensure that you and our other patients receive quality care.

For example, we may use your health information to evaluate the performance of our staff in caring for you. We may also use health information about all or many of our patients to help us decide what additional services we should offer, how we can become more efficient, or whether certain treatments are effective for certain problems.

We may also disclose your health information to your health plan and other health care providers that care for you in order to help these plans and providers evaluate or improve care, reduce cost, coordinate and manage health care and services, train staff and comply with the law.

OTHER CIRCUMSTANCES

We may use or disclose health information about you for the following purposes, in accordance with the requirements and limitations of state and other law:

- **To Avert a Serious Threat to Health or Safety.** We may use and disclose health information about you when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person.
- **Required By Law.** We will disclose health information about you when required to do so by federal, state or local law.
- **Research.** We may use and disclose health information about you for research projects that are subject to a special approval process or under certain other limited circumstances.
- **Military, Veterans, National Security and Intelligence.** If you are or were a member of the armed forces, or part of the national security or intelligence communities, we may be required by military command or other government authorities to release health information about you. We may also release information about foreign military personnel to the appropriate foreign military authority.
- **Workers' Compensation.** We may release health information about you for workers' compensation or similar programs. These programs provide benefits for work-related injuries or illness.
- **Public Health Risks.** We may disclose health information about you for public health reasons in order to prevent or control disease, injury or disability; or report suspected abuse or neglect, non-accidental physical injuries or problems with products.
- **Health Oversight Activities.** We may disclose health information to a health oversight agency for audits, investigations, inspections, or licensing purposes. These disclosures may be necessary for certain state and federal agencies to monitor the health care system, government programs, and compliance with civil rights laws.
- **Lawsuits and Disputes.** We may disclose your health information in response to a court or administrative order, subpoena, discovery request, or other legal process, subject to certain restrictions.
- **Law Enforcement.** We may release health information if asked to do so by a law enforcement official in response to a court order, subpoena, warrant, summons or similar process, subject to all applicable legal requirements.
- **Coroners, Medical Examiners and Funeral Directors.** We may release health information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may release health information to a funeral directors as necessary for them to carry out their duties.
- **Information Not Personally Identifiable.** We may use or disclose health information about you in a way that does not personally identify you or reveal who you are.
- **Family and Friends.** We may disclose health information about you to your family members or friends or others involved in your care or payment if we obtain your verbal agreement to do so or if we give you an opportunity to object to such a disclosure and you do not raise an objection. We may also disclose health information to your family or friends if we can infer from the circumstances, based on our professional judgment that you would not object. For example, we may assume you agree to our disclosure of your personal health information to your spouse when you bring your spouse with you into the room during treatment or while treatment is discussed.

In situations where you are not capable of giving consent (due to your incapacity or medical emergency), we may, using our professional judgment, determine that a disclosure to your family member or friend is in your best interest. In that situation, we will disclose only health information relevant to the person's involvement in your care.

- **Personal Representative.** If you have a personal representative who has authority to make health care decisions on your behalf, such as a parent or guardian, we may disclose your health information to such a personal guardian.

OTHER USES AND DISCLOSURES PURSUANT TO YOUR SIGNED AUTHORIZATION

We will not use or disclose your health information for any purpose other than those identified in the previous sections without your specific, written *Authorization*. We will not sell your health information, use or disclose any psychotherapy notes about you, or use or disclose your health information for marketing purposes without your *Authorization* unless otherwise permitted under federal law. If you sign an *Authorization* for us to use or disclose health information about you, you may revoke that *Authorization*, **in writing**, at any time. If you revoke your *Authorization*, we will no longer use or disclose information about you for the reasons covered by your written *Authorization*, but we cannot take back any uses or disclosures already made with your permission.

YOUR RIGHTS REGARDING YOUR HEALTH INFORMATION

You have the following rights regarding health information we maintain about you:

- **Right to Inspect and Copy.** You have the right to inspect and copy your health information, such as medical and billing records, that we keep and use to make decisions about your care. You must submit a written request to our Privacy Officer (at the address listed at the top of this Notice) in order to inspect and/or copy records of your health information. If you request a copy of the information, we may charge a fee for the costs of copying, mailing or other associated supplies.

We may deny your request to inspect and/or copy records in certain limited circumstances. If you are denied copies of or access to, health information that we keep about you, you may ask that our denial be reviewed. If the law gives you a right to have our denial reviewed, we will select a licensed health care professional to review your request and our denial. The person conducting the review will not be the person who denied your request, and we will comply with the outcome of the review.

- **Right to Correct.** If you believe health information we have about you is incorrect or incomplete, you may ask us to amend the information. You have the right to request a correction as long as the information is kept by this office.

To request a correction, complete and submit a MEDICAL RECORD AMENDMENT/CORRECTION FORM to our Privacy Officer. We will provide you with one of these forms at your request.

We may deny your request for an amendment if your request is not **in writing** or does not include a reason to support the request. In addition, we may deny your request if you ask us to correct information that:

- We did not create, unless the person or entity that created the information is no longer available to make the correction
 - Is not part of the health information that we keep
 - You would not be permitted to inspect and copy
 - Is accurate and complete
- **Right to an Accounting of Disclosures.** You have the right to request an "accounting of disclosures." This is a record of the disclosures we made of medical information about you for purposes other than treatment, payment, health care operations, and a limited number of special circumstances involving national security, correctional institutions and law enforcement. The record may also exclude any disclosures we have made based on your written authorization.

To obtain this accounting, you must submit your request **in writing** to our Privacy Officer. It must state the time period for which you want an accounting. The time period may not be longer than six years. Your request should indicate in what form you want the list (for example, on paper, electronically). The first list you request within a 12-month period will be free. For additional lists, we may charge you for the costs of providing the list. We will notify you of the cost involved and you may choose to withdraw or modify your request at that time before any costs are incurred.

- **Right to Request Restrictions.** You have the right to request a restriction or limitation on the health information we use or disclose about you for treatment, payment or health care operations. You also have the right to request a limit on the health information we disclose about you to someone who is involved in your care or the payment for it, like a family member or friend. For example, you could ask that we not use or disclose information about a surgery you had.

If you or someone on your behalf pays for a service in full and you request that we not disclose information about the service to your health plan for purposes of payment of health care operations, we are required to agree to your request unless the disclosure is required by law. For all other types of restriction requests, we are not required to agree to your request. If we do agree, we will comply with your request unless the information is needed to provide you emergency treatment or we are required by law to use or disclose the information.

To request restrictions, you may complete and submit the REQUEST FOR RESTRICTION ON USE/DISCLOSURE OF MEDICAL INFORMATION AND/OR CONFIDENTIAL COMMUNICATION to our Privacy Officer. We will provide you with one of these forms at your request.

- **Right to Request Confidential Communications.** You have the right to request that we communicate with you about medical matters in a certain way or at a certain location. For example, you can ask that we only contact you at work or by mail or e-mail.

To request confidential communications, you may complete and submit the REQUEST FOR RESTRICTION ON USE/DISCLOSURE OF MEDICAL INFORMATION AND/OR CONFIDENTIAL COMMUNICATION to our Privacy Officer. We will not ask you the reason for your request. We will accommodate all reasonable requests. Your request must specify how or where you wish to be contacted.

- **Right to a Paper Copy of This Notice.** You have the right to a paper copy of this notice. You may ask us to give you a copy of this notice at any time. Even if you have agreed to receive it electronically, you are still entitled to a paper copy.

To obtain such a copy, contact the Privacy Officer.

CHANGES TO THIS NOTICE

We reserve the right to change this notice, and to make the revised or changed notice effective for medical information we already have about you as well as any information we receive in the future. We will post the current notice or a summary of the current notice in the office with its effective date in the top right hand corner. You are entitled to a copy of the notice currently in effect.

COMPLAINTS

If you believe your privacy rights have been violated, you may file a complaint with our office or with the Secretary of the Department of Health and Human Services. To file a complaint with our office, contact our Privacy Officer (at the address listed at the top of this Notice).

You will not be penalized for filing a complaint.